

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

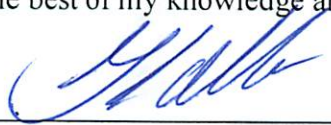
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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)
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PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

UBS AG	CREDITO PRIVATO COMMERCIALE SA
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: Address: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland) Contact details (Phone / Fax / Email): Hugo Koller (+41 44 235 3736 / +41 44 235 4721 / hugo.koller@ubs.com)	Court Claim # (if known): 44208 Amount of Claim as Filed: US\$ 199,304.00 Amount of Claim Transferred: EUR 140,000.00 Amount of Claim Transferred: US\$ 199,304.00 Date Claim Filed: Oct. 21, 2009 XS0211093041
Name and address where payments to Transferee should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent
Name: Hugo Koller
Title: Director

Date: 16/1/2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.



EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credito Privato Commerciale SA ("Transferor"), unconditionally and irrevocably transfers and assigns to UBS AG ("Transferee") an undivided pro rata interest in EUR 140,000.00 (US\$ 199,304.00) ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 44208 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 85 day of JANUARY, 2013.

Credito Privato Commerciale SA

Transferor **CREDITO PRIVATO COMMERCIALE SA** 100 LUGANO
VIA TURIGO 46
CH-6904 LUGANO

By: [Signature]
Name: SEBASTIAN KAVAKIDIS
Title: LIQUIDATORE LIQUIDATORE

UBS AG

Transferee

By: [Signature]
Name: Hugo Koller
Title: Director

1028357

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BY REGISTERED MAIL
Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor

New York, NY 10017

UBS AG
P.O.Box, CH-8098 Zurich
Tel.

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Message

January 25, 2013

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of

you are receiving

Evidence of Transfer of Claim between Credito Privato Commerciale SA and UBS AG,
Zurich dated 25.1.2013

☐ for your information
☒ for your records
☐ as agreed
☐ please complete

☐ returned with thanks
☐ please comment
☐ please sign
☐ please forward to

☐ please return
☒ please confirm receipt
☒ please process

Remarks

TOCE049	CPCLugano44212.xx	EUR	50'000.00	1940248	XS0200284247
TOCE050	CPCLugano44208.xx	EUR	140'000.00	2052971	XS0211093041

Transferor: Credito Privato Commerciale SA
Claim Number : 44212 + 44208

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director